

R. G. QUINTERO & CO. CFA LEVEL III SUNDAY PROGRAM: STAMFORD

| Date | Topic | Session | Begin | End | Location | Instructor |
|-----------------------------|---|---------|-------|-------|----------------------|------------|
| Saturday, January 10, 2009 | Introduction | - | 9:10 | 10:00 | Holiday Inn-Stamford | Quintero |
| Saturday, January 10, 2009 | Ethical & Professional Standards | 1 | 10:00 | 12:00 | Holiday Inn-Stamford | Quintero |
| Saturday, January 10, 2009 | Ethical & Professional Standards 2 | 2 | 12:00 | 12:30 | Holiday Inn-Stamford | Quintero |
| Saturday, January 10, 2009 | Global Investment Performance Standards | 18 | 12:40 | 14:10 | Holiday Inn-Stamford | Quintero |
| Saturday, January 31, 2009 | Behavioral Finance | 3 | 9:10 | 10:40 | Holiday Inn-Stamford | Quintero |
| Saturday, January 31, 2009 | Private Wealth Management | 4 | 10:50 | 12:50 | Holiday Inn-Stamford | Quintero |
| Saturday, January 31, 2009 | Institutional Portfolio Management | 5 | 13:30 | 15:20 | Holiday Inn-Stamford | Quintero |
| Saturday, February 21, 2009 | Capital Market Expectations | 6 | 9:10 | 10:20 | Holiday Inn-Stamford | Quintero |
| Saturday, February 21, 2009 | Economic Concepts for Portfolio Mgmt. | 7 | 10:30 | 11:50 | Holiday Inn-Stamford | Quintero |
| Saturday, February 21, 2009 | Asset Allocation | 8 | 12:00 | 14:10 | Holiday Inn-Stamford | Quintero |
| Saturday, March 14, 2009 | Equity Portfolio Management | 11 | 9:10 | 10:40 | Holiday Inn-Stamford | Quintero |
| Saturday, March 14, 2009 | Special Issues in Equity Portfolio Mgmt. | 12 | 10:50 | 12:10 | Holiday Inn-Stamford | Quintero |
| Saturday, March 14, 2009 | Alternative Investments* | 13 | 12:20 | 14:10 | Holiday Inn-Stamford | Quintero |
| Sunday, March 29, 2009 | Risk Management | 14 | 9:10 | 11:00 | Holiday Inn-Stamford | Quintero |
| Sunday, March 29, 2009 | Portfolio Execution; Monitoring & Rebal. | 16 | 11:10 | 12:50 | Holiday Inn-Stamford | Quintero |
| Sunday, March 29, 2009 | Evaluating Portfolio Performance | 17 | 13:10 | 15:20 | Holiday Inn-Stamford | Quintero |
| Sunday, April 26, 2009 | <i>Passive & Active Fixed Income Portfolios</i> | 9 | 10:30 | 12:00 | Williams Club-NYC | Carroll |
| Sunday, April 26, 2009 | <i>Global Bonds & Fixed Income Derivatives</i> | 10 | 12:40 | 14:30 | Williams Club-NYC | Carroll |
| Sunday, April 26, 2009 | <i>Alternative Inv.-Swaps and Commodities</i> | 13 | 14:40 | 15:20 | Williams Club-NYC | Carroll |
| Sunday, April 26, 2009 | <i>Currency Risk Management</i> | 14 | 15:20 | 16:00 | Williams Club-NYC | Carroll |
| Sunday, April 26, 2009 | <i>Risk Mgmt. Applications of Derivatives</i> | 15 | 16:10 | 18:00 | Williams Club-NYC | Carroll |

- Classes are at the Holiday Inn Downtown Stamford, 700 Main Street; call (203) 358-8400; complimentary parking is provided at the garage in the facility
- Candidates enrolled in our Stamford class may also attend our Intensive-Review Program from 4/25/09 - 4/27/09 at no additional cost
- Periodic breaks are scheduled, including a lunch break on longer days; food and beverages are available at the hotel